



Inaugural Conference of the Maverick Center for Financial Success

The Annual Conference on Financial Success

Minnesota State University, Mankato

April 11, 2025

11 am - 4:15 pm

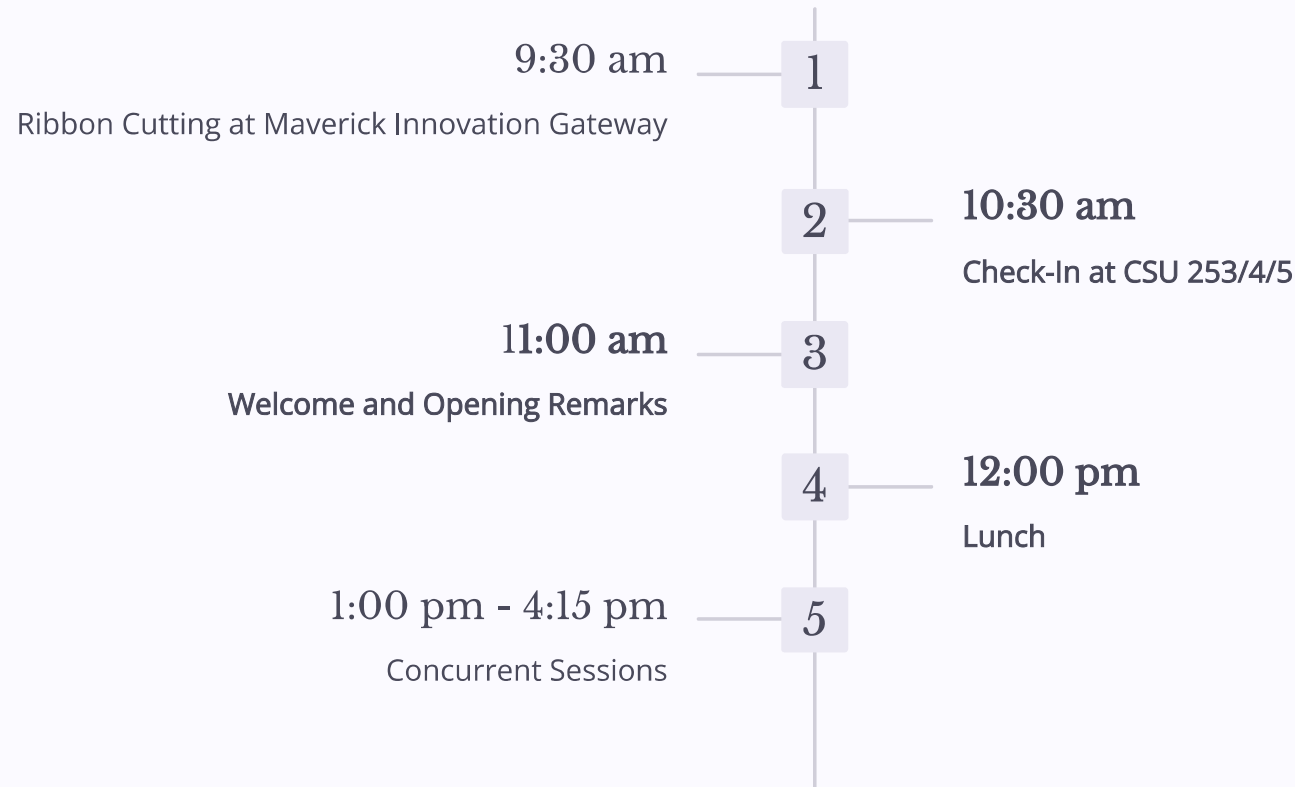
Centennial Student Union, Room 253/4/5

**For more information, contact: Ishuan Li Simonson,
ishuan.li@mnsu.edu**



Register at Eventbrite!

Conference Schedule Overview



Financial Planning Sessions

Financial Planning Panel Session

Join us to learn how the CFP designation can help people, investors, and your future career path

Panel Leader: Steve Blume, Charles Schwab-Advisor Services

Panelists: Matt Cosgriff, SageView Advisory Group; Spencer Davies, BGM; Colby McIntire, Grit Family Office; Aidan Ryan, Fortress Financial Group; Ryan Spaude, Sequoia Financial Group

CSU 203 | 1:00 pm – 2:30 pm

Financial Planning Networking Event

Students meet and greet with financial planning industry leaders!

Session Organizers: Reese Prellwitz, Brooke Nelson, and Daniel Hiebert, Minnesota State University, Mankato

Appetizers and refreshments will be provided. Join us anytime to network with industry leaders.

CSU 203 | 2:30 pm – 4:15 pm

Student Financial Success Sessions

Financial Aid and Loan Repayment Workshop

Do you know how you are covering the costs of college? What does student loan repayment look like after graduation? In this interactive session, we will discuss the different ways to reduce loan indebtedness during college and cover strategies for financial success after graduation.

Presenter: Rachel Sherlock, Minnesota State University, Mankato

CSU 204 Nichols Room | 1:00 pm – 2:30 pm

Salary Negotiation Session

The Art & Science of Starting Strong in Your First Job

Join us in this session to learn essential strategies for negotiating your salary in your first full-time job: understand how to research and evaluate compensation packages; gain confidence in communicating your value during salary discussions; explore tips for handling counteroffers and knowing when to negotiate; and receive practical advice on starting your career on a strong financial footing.

Presenters: Danielle Duffey, Minnesota State University, Mankato; Melissa Giersdorf, Federated Insurance; Nick Wilson, Federated Insurance

CSU 204 Nichols Room | 2:45 pm – 4:15 pm